

DUPAGE COUNTY, ILLINOIS  
2005 BUDGET  
LONG TERM DEBT

DuPage County has maintained its tax-exempt AAA rating from three investor's services, Moody's, Standard and Poor's and Fitch. A total of 1% of the counties in the country have AAA ratings. Approximately 37 counties in the country have an AAA rating for non-revenue tax-exempt debt from Moody's. These ratings historically have allowed the County to sell bonds at interest rates that provide substantial debt service savings over the life of the bonds. The County has a statutorily imposed legal general obligation bond limit of 5.75% of its total assessed value. That limit is over one billion dollars, and is substantially greater than current outstanding debt principal.

DUPAGE COUNTY, ILLINOIS  
 CERTIFICATES OF INDEBTEDNESS SERIES 2001

This fund is used to account for the accumulation of resources for, and the payment of, principal, interest and related costs associated with the 2001 Certificates of Indebtedness issued for voting machines.

FUND:	Actual 2002	Actual 2003	Revised Budget 2004	Recommended 2005
<b>Fund Balance</b>				
Beginning Balance	\$ -	\$ 2,679	\$ 22,595	\$ 24,110
Ending Balance	2,679	22,595	24,110	25,110
<b>Fund Balance Increased (Used)</b>	(2,679)	(22,595)	1,515	1,000
<b>Revenue</b>				
Pledge Transfer	-	-	359,435	360,315
Investment Income	111	1,577	1,865	1,000
<b>Total Revenue</b>	111	1,577	361,300	361,315
<b>Expenditures</b>				
Principal	160,000	275,000	285,000	295,000
Interest	49,631	81,723	74,435	65,315
Executory Costs	268	427	350	-
<b>Total Expenditures</b>	209,899	357,150	359,785	360,315

FUTURE DEBT REQUIREMENTS

	<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL DEBT SERVICE PAYMENT</u>
<u>Interest Rates:</u>	2004	\$ 285,000.00	\$ 74,435.00	\$ 359,435.00
2.2% to 4.4%	2005	295,000.00	65,315.00	360,315.00
	2006	305,000.00	54,695.00	359,695.00
	2007	315,000.00	42,952.50	357,952.50
<u>Interest Dates:</u>	2008	330,000.00	29,880.00	359,880.00
January 1 and July 1	2009	345,000.00	15,525.00	360,525.00
<b>TOTAL</b>		<u>\$ 1,875,000.00</u>	<u>\$ 282,802.50</u>	<u>\$ 2,157,802.50</u>

Date of Issue:  
 December 1, 2001

Amount of Issue:  
 \$2,310,000

DUPAGE COUNTY, ILLINOIS  
 SERIES 2001 STORMWATER PROJECT BONDS

This fund is used to account for the accumulation of resources for, and the payment of, principal, interest and related costs associated with the 2001 Stormwater Bond Issue. These are Alternate Revenue bonds.

FUND:	Actual 2002	Actual 2003	Revised Budget 2004	Recommended 2005
<b>Fund Balance</b>				
Beginning Balance	\$ 22,524	\$ 1,317,516	\$ 1,536,157	1,556,117
Ending Balance	1,317,516	1,536,157	1,556,117	1,588,042
<b>Fund Balance Increased (Used)</b>	1,294,992	218,641	19,960	31,925
<b>Revenue</b>				
Stormwtr Proj Pldged Rev	-	-	2,065,088	2,067,919
Investment Income	23,530	16,490	11,872	15,509
<b>Total Revenue</b>	23,530	16,490	2,076,960	2,083,428
<b>Expenditures</b>				
Principal	-	715,000	925,000	945,000
Interest	772,271	1,150,809	1,131,650	1,106,503
Executory costs	175	252	350	-
<b>Total Expenditures</b>	772,446	1,866,061	2,057,000	2,051,503

FUTURE DEBT REQUIREMENTS

	YEAR	PRINCIPAL	INTEREST	TOTAL DEBT SERVICE PAYMENT
<u>Interest Rates:</u>	2004	\$ 925,000.00	\$ 1,131,650.00	\$ 2,056,650.00
2.125% to 5.0%	2005	945,000.00	1,106,503.13	2,051,503.13
	2006	975,000.00	1,077,684.38	2,052,684.38
	2007	1,005,000.00	1,045,365.00	2,050,365.00
<u>Interest Dates:</u>	2008	1,040,000.00	1,009,430.00	2,049,430.00
January 1 and July 1	2009	1,075,000.00	970,423.75	2,045,423.75
	2010	1,115,000.00	928,664.38	2,043,664.38
	2011	1,160,000.00	883,861.26	2,043,861.26
<u>Date of Issue:</u>	2012	1,205,000.00	835,958.76	2,040,958.76
November 1, 2001	2013	1,255,000.00	779,881.26	2,034,881.26
	2014	1,315,000.00	715,631.26	2,030,631.26
	2015	1,385,000.00	648,131.26	2,033,131.26
<u>Amount of Issue:</u>	2016	1,450,000.00	577,256.26	2,027,256.26
\$26,000,000	2017	1,525,000.00	501,928.13	2,026,928.13
	2018	1,605,000.00	420,718.75	2,025,718.75
	2019	1,690,000.00	334,225.00	2,024,225.00
<u>Bond Ratings:</u>	2020	1,775,000.00	243,268.75	2,018,268.75
Fitch: AAA	2021	1,870,000.00	147,587.50	2,017,587.50
Moody's : Aaa	2022	1,970,000.00	49,250.00	2,019,250.00
S&P's : AAA				
<b>TOTAL</b>		<b>\$ 25,285,000.00</b>	<b>\$ 13,407,418.83</b>	<b>\$ 38,692,418.83</b>

DUPAGE COUNTY, ILLINOIS  
SERIES 2001 DRAINAGE PROJECT

This fund is used to account for the accumulation of resources for, and the payment of principal, interest and related costs associated with the 2001 Drainage Bond Issue. These are Alternate Revenue bonds.

	Actual 2002	Actual 2003	Revised Budget 2004	Recommended 2005
<b>FUND:</b>				
<b>Fund Balance</b>				
Beginning Balance	\$ 1,415,696	\$ 2,842,803	\$ 2,859,562	2,184,539
Ending Balance	2,842,803	2,859,562	2,184,539	2,188,863
<b>Fund Balance Increased (Used)</b>	1,427,107	16,759	(675,023)	4,324
<b>Revenue</b>				
Taxes - sales	1,673,118	2,068,425	1,382,662	2,064,409
Investment Income	35,493	25,277	17,658	17,658
<b>Total Revenue</b>	1,708,611	2,093,702	1,400,320	2,082,067
<b>Expenditures</b>				
Principal	600,000	665,000	690,000	720,000
Interest	1,435,943	1,411,943	1,385,343	1,358,243
<b>Total Expenditures</b>	2,035,943	2,076,943	2,075,343	2,078,243

FUTURE DEBT REQUIREMENTS

	YEAR	PRINCIPAL	INTEREST	SERVICE PAYMENT
<u>Interest Rates:</u>	2004	\$ 690,000.00	\$ 1,385,342.50	\$ 2,075,342.50
4.0% to 5.0%	2005	720,000.00	1,357,742.50	2,077,742.50
	2006	745,000.00	1,328,942.50	2,073,942.50
	2007	775,000.00	1,299,142.50	2,074,142.50
<u>Interest Dates:</u>	2008	820,000.00	1,256,517.50	2,076,517.50
January 1 and July 1	2009	855,000.00	1,222,692.50	2,077,692.50
	2010	890,000.00	1,186,355.00	2,076,355.00
	2011	935,000.00	1,137,405.00	2,072,405.00
<u>Date of Issue:</u>	2012	1,005,000.00	1,085,980.00	2,090,980.00
July 1, 2001	2013	1,060,000.00	1,039,750.00	2,099,750.00
	2014	1,100,000.00	986,750.00	2,086,750.00
	2015	1,150,000.00	931,750.00	2,081,750.00
<u>Amount of Issue:</u>	2016	1,210,000.00	874,250.00	2,084,250.00
\$29,310,000	2017	1,270,000.00	813,750.00	2,083,750.00
	2018	1,340,000.00	750,250.00	2,090,250.00
	2019	1,410,000.00	683,250.00	2,093,250.00
<u>Bond Ratings:</u>	2020	1,480,000.00	612,750.00	2,092,750.00
Fitch: AAA	2021	1,555,000.00	538,750.00	2,093,750.00
Moody's: Aaa	2022	1,635,000.00	461,000.00	2,096,000.00
S&P's: AAA	2023	1,715,000.00	379,250.00	2,094,250.00
	2024	1,800,000.00	291,356.26	2,091,356.26
	2025	1,895,000.00	199,106.26	2,094,106.26
	2026	1,990,000.00	101,987.50	2,091,987.50
<b>TOTAL</b>		<b>\$ 28,045,000.00</b>	<b>\$ 19,924,070.02</b>	<b>\$ 47,969,070.02</b>

DUPAGE COUNTY, ILLINOIS  
UNREFUNDED SERIES 1993 JAIL PROJECT

This fund is used to account for the accumulation of resources for, and the payment of, principal, interest and related costs associated with the 1993 Jail Expansion refunding issue. These bonds were used to defease the original 1991 issue. These are Alternate Revenue bonds.

	Actual 2002	Actual 2003	Revised Budget 2004	Recommended 2005
<b>FUND:</b>				
<b>Fund Balance</b>				
Beginning Balance	\$ 5,558,058	\$ 5,703,684	\$ 1,570,988	\$ 667,246
Ending Balance	5,703,684	1,570,988	667,246	676,942
<b>Fund Balance Increased (Used)</b>	145,626	(4,132,696)	(903,742)	9,696
<b>Revenue</b>				
Jail Exp Proj Pldged Rev	-	-	390,000	1,302,840
Investment Income	95,976	29,644	9,173	9,771
<b>Total Revenue</b>	95,976	29,644	399,173	1,312,611
<b>Expenditures</b>				
Agent Fee	-	-	75	75
Principal	1,345,000	265,000	-	-
Interest	2,382,350	1,309,465	1,302,840	1,302,840
<b>Total Expenditures</b>	3,727,350	1,574,465	1,302,915	1,302,915

**FUTURE DEBT REQUIREMENTS**

	YEAR	PRINCIPAL	INTEREST	TOTAL DEBT SERVICE PAYMENT
<u>Interest Rates:</u>	2004	\$ -	\$ 1,302,840.00	\$ 1,302,840.00
2.4% to 5.6%	2005	-	1,302,840.00	1,302,840.00
	2006	-	1,302,840.00	1,302,840.00
	2007	-	1,302,840.00	1,302,840.00
<u>Interest Dates:</u>	2008	-	1,302,840.00	1,302,840.00
January 1 and July 1	2009	-	1,302,840.00	1,302,840.00
	2010	-	1,302,840.00	1,302,840.00
	2011	-	1,302,840.00	1,302,840.00
<u>Date of Issue:</u>	2012	-	1,302,840.00	1,302,840.00
April 1, 1993	2013	-	1,302,840.00	1,302,840.00
	2014	2,385,000.00	1,236,060.00	3,621,060.00
	2015	2,520,000.00	1,098,720.00	3,618,720.00
<u>Amount of Issue:</u>	2016	2,660,000.00	953,680.00	3,613,680.00
\$53,995,000	2017	2,810,000.00	800,520.00	3,610,520.00
	2018	2,965,000.00	638,820.00	3,603,820.00
	2019	3,130,000.00	468,160.00	3,598,160.00
<u>Bond Ratings:</u>	2020	3,305,000.00	287,980.00	3,592,980.00
Fitch: AAA	2021	3,490,000.00	97,720.00	3,587,720.00
Moody's: Aaa				
S&P's: AAA				
<b>TOTAL</b>		<u>\$ 23,265,000.00</u>	<u>\$ 18,610,060.00</u>	<u>\$ 41,875,060.00</u>

**DUPAGE COUNTY, ILLINOIS  
REFUNDING SERIES 2002 JAIL PROJECT**

This fund is used to account for the accumulation of resources for, and the payment of principal, interest and related costs associated with the 2002 Jail Expansion refunding issue. These bonds were used to defease a portion of the 1993 Refinancing Jail Expansion Project Bonds. These are Alternate Revenue Source bonds.

	Actual 2002	Actual 2003	Revised Budget 2004	Recommended 2005
<b>FUND:</b>				
<b>Fund Balance</b>				
Beginning Balance	\$ -	\$ 50,354	\$ 2,010,157	\$ 1,996,569
Ending Balance	50,354	2,010,157	1,996,569	2,042,809
<b>Fund Balance Increased (Used)</b>	50,354	1,959,803	(13,588)	46,240
<b>Revenue</b>				
Jail Exp Proj Pldged Rev	-	-	2,315,000	2,378,700
Investment Income	50,354	18,653	13,862	17,840
<b>Total Revenue</b>	50,354	18,653	2,328,862	2,396,540
<b>Expenditures</b>				
Agent	-	-	350	-
Interest	-	646,725	832,100	770,300
Principal	-	-	-	1,580,000
Other	90,063	-	1,510,000	-
<b>Total Expenditures</b>	90,063	646,725	2,342,450	2,350,300

**FUTURE DEBT REQUIREMENTS**

<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL DEBT SERVICE PAYMENT</u>
2004	\$ 1,510,000.00	\$ 832,100.00	\$ 2,342,100.00
2005	1,580,000.00	770,300.00	2,350,300.00
2006	1,640,000.00	714,100.00	2,354,100.00
2007	1,695,000.00	647,125.00	2,342,125.00
2008	1,780,000.00	560,250.00	2,340,250.00
2009	1,870,000.00	469,000.00	2,339,000.00
2010	1,960,000.00	373,250.00	2,333,250.00
2011	2,055,000.00	272,875.00	2,327,875.00
2012	2,160,000.00	167,500.00	2,327,500.00
2013	2,270,000.00	56,750.00	2,326,750.00
<b>TOTAL</b>	\$ 18,520,000.00	\$ 4,863,250.00	\$ 23,383,250.00

**DUPAGE COUNTY, ILLINOIS  
SERIES 1993 REFINANCING STORMWATER PROJECT BONDS**

This fund is used to account for the accumulation of resources for, and the payment of, principal, interest and related costs associated with the 1993 Stormwater Project refunding issue. These bonds were used to defease the original 1991 issue. These are Alternate Revenue bonds.

FUND:	Actual 2002	Actual 2003	Revised Budget 2004	Recommended 2005
<b>Fund Balance</b>				
Beginning Balance	\$ 3,998,269	\$ 3,782,423	\$ 1,237,670	\$ 1,249,395
Ending Balance	<u>3,782,423</u>	<u>1,237,670</u>	<u>1,249,395</u>	<u>1,263,442</u>
<b>Fund Balance Increased (Used)</b>	(215,846)	(2,544,753)	11,725	14,047
<b>Revenue</b>				
Stormwtr Proj Pldged Rev	-	-	1,872,920	1,872,920
Investment Income	64,144	22,167	11,725	14,047
<b>Total Revenue</b>	<u>64,144</u>	<u>22,167</u>	<u>1,884,645</u>	<u>1,886,967</u>
<b>Expenditures</b>				
Principal	1,940,000	385,000	-	-
Interest	3,425,305	1,882,545	1,872,920	1,872,920
<b>Total Expenditures</b>	<u>5,365,305</u>	<u>2,267,545</u>	<u>1,872,920</u>	<u>1,872,920</u>

**FUTURE DEBT REQUIREMENTS**

	<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL DEBT SERVICE PAYMENT</u>
<u>Interest Rates:</u>	2004	\$ -	\$ 1,872,920.00	\$ 1,872,920.00
2.4% to 5.6%	2005	-	1,872,920.00	1,872,920.00
	2006	-	1,872,920.00	1,872,920.00
	2007	-	1,872,920.00	1,872,920.00
<u>Interest Dates:</u>	2008	-	1,872,920.00	1,872,920.00
January 1 and July 1	2009	-	1,872,920.00	1,872,920.00
	2010	-	1,872,920.00	1,872,920.00
	2011	-	1,872,920.00	1,872,920.00
<u>Date of Issue:</u>	2012	-	1,872,920.00	1,872,920.00
April 1, 1993	2013	-	1,872,920.00	1,872,920.00
	2014	3,425,000.00	1,777,020.00	5,202,020.00
	2015	3,620,000.00	1,579,760.00	5,199,760.00
<u>Amount of Issue:</u>	2016	3,820,000.00	1,371,440.00	5,191,440.00
\$77,620,000	2017	4,035,000.00	1,151,500.00	5,186,500.00
	2018	4,265,000.00	919,100.00	5,184,100.00
	2019	4,505,000.00	673,540.00	5,178,540.00
<u>Bond Ratings:</u>	2020	4,755,000.00	414,260.00	5,169,260.00
Fitch: AAA	2021	5,020,000.00	140,560.00	5,160,560.00
Moody's: Aaa				
S&P's: AAA				
<b>TOTAL</b>		<u>\$ 33,445,000.00</u>	<u>\$ 26,756,380.00</u>	<u>\$ 60,201,380.00</u>

DUPAGE COUNTY, ILLINOIS  
REFUNDING SERIES 2002 STORMWATER PROJECT

This fund is used to account for the accumulation of resources for, and the payment of principal, interest, and related costs associated with the 2002 Refinancing Stormwater Project Bonds refunding issue. The bonds were used to defease a portion of the 1993 Refinancing Stormwater Project Bonds. These are Alternate Revenue Source bonds.

FUND:	Actual 2002	Actual 2003	Revised Budget 2004	Recommended 2005
<b>Fund Balance</b>				
Beginning Balance	\$ -	\$ 69,928	\$ 2,910,081	\$ 2,991,224
Ending Balance	<u>69,928</u>	<u>2,910,081</u>	<u>2,991,224</u>	<u>3,060,520</u>
<b>Fund Balance Increased (Used)</b>	69,928	2,840,153	81,143	69,296
<b>Revenue</b>				
Stormwtr Proj Pldged Rev	-	-	3,428,900	3,426,100
Investment Income	69,928	26,403	20,793	25,696
<b>Total Revenue</b>	<u>69,928</u>	<u>26,403</u>	<u>3,449,693</u>	<u>3,451,796</u>
<b>Expenditures</b>				
Agent Fee	-	-	350	-
Interest	-	898,125	1,153,200	1,062,500
Principal	-	-	2,215,000	2,320,000
Other	130,887	-	-	-
<b>Total Expenditures</b>	<u>130,887</u>	<u>898,125</u>	<u>3,368,550</u>	<u>3,382,500</u>

**FUTURE DEBT REQUIREMENTS**

	<u>YEAR</u>	<u>PRINCIPAL</u>	<u>INTEREST</u>	<u>TOTAL DEBT SERVICE PAYMENT</u>
<u>Interest Rates:</u>	2004	\$ 2,215,000.00	\$ 1,153,200.00	\$ 3,368,200.00
4.0% to 5.0%	2005	2,320,000.00	1,062,500.00	3,382,500.00
	2006	2,410,000.00	979,950.00	3,389,950.00
<u>Interest Dates:</u>	2007	2,485,000.00	881,675.00	3,366,675.00
January 1 and July 1	2008	2,605,000.00	754,425.00	3,359,425.00
	2009	2,735,000.00	648,275.00	3,383,275.00
<u>Date of Issue:</u>	2010	2,815,000.00	536,875.00	3,351,875.00
October 1, 2002	2011	2,960,000.00	392,500.00	3,352,500.00
	2012	3,105,000.00	240,875.00	3,345,875.00
<u>Amount of Issue:</u>	2013	3,265,000.00	81,625.00	3,346,625.00
\$26,915,000				
<b>TOTAL</b>		<u>\$ 26,915,000.00</u>	<u>\$ 6,731,900.00</u>	<u>\$ 33,646,900.00</u>

Bond Ratings:  
Fitch: AAA  
Moody's: Aaa  
S&P's: AAA